

Entrance Bursary Application

Finding the resources to finance your university education takes both time and good planning.

After developing your budget and calculating your financial resources, you may find that you need additional funds to finance your university education. **We have good news! To power up your university budget, you can apply for a University of Waterloo Entrance Bursary valued from \$500 to \$4,000.**

University of Waterloo Guarantee of Undergraduate Student Financial Support

The University of Waterloo guarantees to fund unmet need as defined by the Ontario Student Assistance Program (OSAP) or a student assistance program from another Canadian province. The University aspires to identify students in need and ensure that all eligible students admitted to full-time undergraduate studies have the financial assistance necessary to complete their studies. Students are required to seek financial support from all sources, including family, employment, loans, and government support programs. For full details, please visit our website at findoutmore.uwaterloo.ca/financing/financialaid.php#guarantee.

Who is eligible to apply for an Entrance Bursary?

You are eligible to apply for an Entrance Bursary if you are an Ontario resident (as defined by OSAP), you are studying full time (at least a 60% course load), you have applied for OSAP, and you can demonstrate financial need. Entrance Bursaries are available to students who are entering college or university for the first time anywhere and are registering at the University of Waterloo, Renison University College, or St. Jerome's University for the fall 2012 term. You will be notified by mid-May if you are approved for an Entrance Bursary.

Not sure if you are eligible?

Take the short quiz on the next page to confirm your eligibility before you complete this application. **Even if you have not received an Offer of Admission, please apply.** If you anticipate that your financial resources – including resources from your family – will not cover your university-related expenses, complete this application and return it by **April 13, 2012** to

Entrance Bursary Program
Student Awards & Financial Aid, Needles Hall
University of Waterloo
200 University Avenue West
Waterloo, ON N2L 3G1

**The deadline to
apply for the
Entrance Bursary
is April 13, 2012.**

Need Some Answers?
We're here to help.

University of Waterloo Entrance Bursary

Linda Jajko
Tel: 519-888-4567, ext. 35726
email: ljajko@uwaterloo.ca

University of Waterloo Entrance Scholarships

Brenda Denomme
Tel: 519-888-4567, ext. 36042
email: bdenomme@uwaterloo.ca

Renison University College Scholarships

Mary Jane Crusoe
Tel: 519-884-4567, ext. 28633
email: mjcrusoe@uwaterloo.ca

St. Jerome's University Scholarships

John Arnou
Tel: 519-884-8110, ext. 28241 or
1-888-SJC-INFO
Email: jarnou@uwaterloo.ca



To Do List

- Take some time with your family to realistically detail all the financial needs you will have while attending the University of Waterloo. Then list the resources you will have available to finance your education.
- Check out findoutmore.uwaterloo.ca/financing to find money-saving tips, a quiz, and a budget designed to power up your university financial resources.
- Please provide all information requested on the form and do not leave any areas blank.
- **Sign the form** and ask your parents or spouse (if applicable) to sign the form as well.
- Make a photocopy of the completed form to keep for your reference.
- Return your completed form to our office by April 13, 2012 (see address above).
- **Please note:** Faxed or scanned applications will not be accepted.

Entrance Bursary Application 2012 – Information

Please read this information before you complete the Entrance Bursary application form.

If you cannot provide the income information required on this form, we are unable to consider you for an Entrance Bursary. However, you can be considered for a University of Waterloo Full-Time Bursary when school begins in the fall. For more information and the application form, please visit our website at safa.uwaterloo.ca.



Are you eligible to apply?

Please answer this short quiz to find out.

Will you have lived in Ontario during the entire period from August 2011 to August 2012? Yes No

Will you be applying for OSAP by June 15, 2012? Yes No

Do you anticipate having financial need during your first year? Yes No

Are you attending university/college for the first time anywhere in September 2012? Yes No

If you answered "Yes" to all of these questions, then you are eligible to apply for Waterloo's Entrance Bursary.



Definitions

To complete this form, you will need to understand these definitions:

- 1. Common-Law Relationship** – A couple living together for 3 years or more, or a couple living together less than 3 years who are the natural parents of a dependent child.
- 2. Dependent Children** – All children up to age 15 are considered dependent. Children 16 years and older are dependent if they are full-time high school or post-secondary school students (see #6) or are disabled. Student's who are married or who have been out of high school for at least 4 years are considered independent.
- 3. Custodial Parent** – If your parents are separated or divorced, the parent you live with is your custodial parent.
- 4. Separated/Divorced Parents** – If your parents are separated or divorced, only your custodial parent (see #3) should complete this application. If your custodial parent has remarried or lives common-law (see #1), your step-parent must also complete this application.
- 5. Gross Summer Income** – Your gross (before tax) income from all sources between your last full-time study period and September 1, 2012, or the 16 weeks prior to September 1, 2012, whichever period is shorter.

6. Full-Time Post-Secondary Student – Students who take at least 60% of a full-time course load are considered to be full-time students. At Waterloo, 5 courses constitute a 100% course load; therefore, students taking 3 courses are considered to be full time. Bursary values are based on your course load.

7. Income and Income Tax Returns – You must accurately report your parent's(s') or spouse's 2011 income. Please include only the 2011 income, and do not round off or make guesses. Use information from the **2011 Income Tax Return or 2011 Notice of Assessment** your parents received from the Canada Revenue Agency to report income. Information on this application is verified against your 2012/13 OSAP application.

Note: Inaccurate or estimated information on this form may result in your bursary being withdrawn.



All signatures requested on this form are required. Incomplete applications will not be considered. Please complete this form carefully, providing all the requested information. Read the declaration and ensure that all appropriate signatures are provided.

It is essential that you apply for OSAP by June 15, 2012. Your OSAP application must be applicable to your attendance at the University of Waterloo. All information about income and assets on this form will be verified against your 2012/13 OSAP application. If you do not apply for OSAP by June 15, 2012, we will be unable to complete this verification process, and any Entrance Bursary offered will be withdrawn.

Apply for OSAP online at osap.gov.on.ca

Your Waterloo student ID number is needed on this application form. Your Waterloo ID number is different from your Ontario Universities' Application Centre (OUAC) reference number. You can find your Waterloo ID number by checking the email that we sent to you to acknowledge your application.

Keep for Future Reference

Please make a copy of this form for future reference.

Your Notes: _____

A. Your Personal Information *(Please complete this form using a pen. DO NOT use pencil.)*

Social Insurance Number (S.I.N.) _____ Student ID Number _____
(Optional)

Last Name _____ First Name _____

Address _____ City _____ Postal Code _____

Phone number _____ Email _____

Citizenship as of August 31, 2012: Canadian Permanent Resident Protected Person Other

Will you have lived in Ontario for the entire period from August 2011 - August 2012? Yes No

Which academic program have you been admitted to, or do you hope to be admitted to, at the University of Waterloo? _____

Will you be enrolled in a co-op program or a regular program? Co-op Regular

Where will you live when you attend the University of Waterloo? At home Away from home

B. Your Personal Status

Last full-time attendance in high-school? Sept/11-Jan/12 Sept/11-Jun/12 Other- Specify Month/Year: _____

Please check all of the following statements that apply to you as of September 1, 2012:

- You have been out of high school for 4 years or more.*
 - You have been in the workforce for 2 years or more and are not attending high school.*
 - You are married → **Your spouse must complete the Spousal Information section.**
 - You are in a common-law relationship → **Your common-law partner must complete the Spousal Information section.**
 - You are separated or divorced.*
 - You are a sole-support parent.*
- If you are a parent of dependent children, indicate the number of children that will be living with you while you attend Waterloo: _____
- Both of your parents are deceased* → **Please attach proof.**
 - You are a Ward of the Crown* → **Please attach proof.**
 - None of the above statements applies to you → **You must complete the Parental Information section.**

C. Your Financial Information Status *(Report all financial information in dollars only – no cents, please)*

OSAP

Will you apply for OSAP to help finance your first year at the University of Waterloo?

Yes – I will apply for OSAP **by June 15, 2012.**

Financial Resources

1 - Please enter your estimated gross income (before taxes or deductions) from your summer job(s):

\$ _____

2 - Enter your projected assets as of May 1, 2012:

Bonds \$ _____

GICs \$ _____

RRSPs \$ _____

Mutual funds/stocks \$ _____

Other assets/income – specify: _____ \$ _____

Bank Account \$ _____

Income during your first year of school

Please enter all the income you expect to receive **during your first year** at the University of Waterloo:

RESP contribution from parents
(Enter the amount you are planning to withdraw for your **first year only**) \$ _____

Support from non-custodial parent \$ _____
(Any support paid directly to you x 8 months)

CPP orphan's benefits x 8 months \$ _____

CPP disability benefits x 8 months \$ _____

Ontario Works x 8 months \$ _____

Merit-based scholarships and awards \$ _____

Financial-need-based bursaries and awards \$ _____
(DO NOT include this Entrance Bursary, OSAP or Ontario Tuition Grant)

Gifts or other income – specify: _____ \$ _____

If you own or lease a vehicle, please provide the

Make _____ Model _____

Current Gross Market Value \$ _____

Your Parental Information

This section must be completed using the information for the parent(s) with whom you currently live or with whom you last lived.

Current marital status of your parent(s):

- Married Separated or Divorced
 Remarried Widowed
 Common-Law Single

Will your parent(s) have lived in Ontario during the entire period from August 2011 to August 2012? Yes No

Father's or Stepfather's income as reported on line 150 of his 2011 Income Tax Return \$ _____

Father's or Stepfather's income not reported on his 2011 Income Tax Return (e.g., foreign or non-taxable income) \$ _____

Mother's or Stepmother's income as reported on line 150 of her 2011 Income Tax Return \$ _____

Mother's or Stepmother's income not reported on her 2011 Income Tax Return (e.g., foreign or non-taxable income) \$ _____

**Total 2011 income of your parent(s)
(Add all the amounts above)** \$ _____

If the main source of your parent's(s) income is social assistance, please check the type:

- Ontario Disability Support Program
 Family Benefits
 General Welfare/Ontario Works
 Other – please specify: _____

How many dependent children (see Definitions) does (do) your parent(s) have, including yourself? _____

How many of these dependent children are attending a post-secondary institution full-time, including yourself? _____



Your Spouse's Information

(Married/common-law students)

Will your spouse be living in Canada as of September 2012? Yes No

Date your spouse graduated/left high school: _____

Spouse's income as reported on line 150 of his/her 2011 Income Tax Return \$ _____

Spouse's income not reported on his/her 2011 Income Tax Return \$ _____

What is the main source of your spouse's income?

- Employment
 Social Assistance
 Other – please specify: _____

Will your spouse be a full-time student in 2012/13? Yes No

Declarations and Signatures

Applicant:

I declare that all the information that I have given on this form is true and accurate, and I understand that the University of Waterloo will verify all income and assets against my 2012/13 OSAP application. ***I understand that if any information is inaccurate, any bursary which has been awarded may be withdrawn or recalculated.***

I also authorize the University of Waterloo to release a copy of this application, including my academic record and copies of any information attached to this application, to the appropriate awards selection committee(s) and the award donor.

In order that my application for a University/College bursary or award may be adjudicated, I authorize the University of Waterloo to release information regarding my financial need and bursary decision to the appropriate University/College Award Selection Committee(s).

Applicant's Signature

Date

Parent(s) or Spouse:

I declare that all of the information I have given on this form is true and accurate, and I understand that the University of Waterloo will verify all my income and assets against my son's/daughter's/spouse's 2012/13 OSAP application. ***I understand that if any information is inaccurate, any bursary which has been awarded may be withdrawn or recalculated.***

I also authorize the University of Waterloo to release a copy of this application, including copies of any information attached to this application, to the appropriate awards selection committee(s) and the award donor.

In order that an application for a University/College bursary or award may be adjudicated, I authorize the University of Waterloo to release this application and bursary decision to the appropriate University/College Award Selection Committee(s).

Father's or Stepfather's Signature

Mother's or Stepmother's Signature

Applicant's Spouse or Common-Law Partner's Signature

Date

Office use only